



FUNDER OF *first* CHOICE

PORTFOLIO LENDING STRATEGY SUMMARY

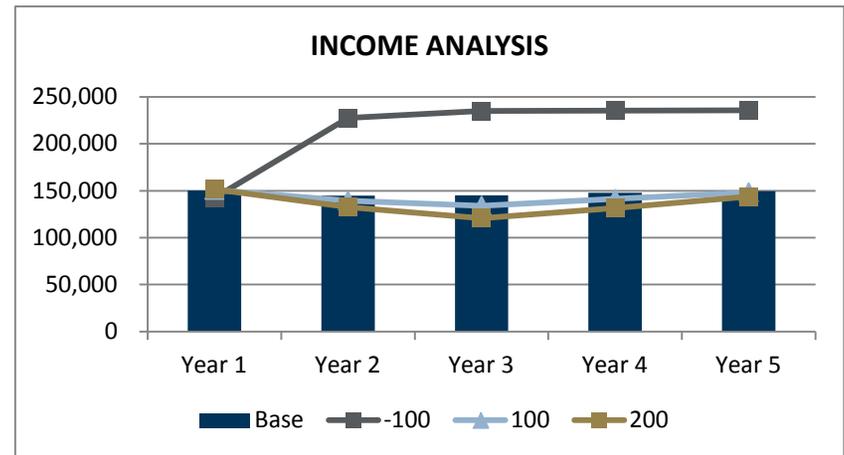
TRANSACTION DETAIL	
Transaction Size	8,000,000
Asset Term	30 years
Asset Yield	4.03%
Funding Cost	2.13%
Initial Spread	1.90%

SPREAD SUMMARY				
5yr Average	-100	0	100	200
Asset Yield	4.01%	4.06%	4.18%	4.27%
Liability Cost	1.33%	2.22%	2.40%	2.57%
Spread	2.69%	1.84%	1.78%	1.70%
Average Spread	2.00%			

ADVANCE SUMMARY			
Structure	Amount	Initial Rate	Transaction %
RFC - MO 15nc1	1,000,000	3.56	12.50%
RFC - MO 5nc1	1,000,000	2.05	12.50%
RFC - MO 10nc1	1,000,000	2.95	12.50%
7 yr - Regular Fixed	1,000,000	2.01	12.50%
10 yr - Regular Fixed	2,000,000	2.32	25.00%
1 yr - Regular Fixed	1,000,000	0.68	12.50%
RFC - MO 2nc1	1,000,000	1.17	12.50%
Total/Weighted Avg.	8,000,000	2.13	100.00%

CONTACT US	
For additional questions about the loan funding strategy, contact the Lending Desk.	
PHONE: 800.809.2733 EMAIL: FHLB.Lending@fhlbtopeka.com	
ANN MEIER	Colorado/Oklahoma
BOBBI SHINN	Kansas
JEFF STEINER	Lending Manager

DURATION				
	-100	0	100	200
Assets	3.03	5.86	6.84	7.18
Liabilities	(3.28)	(5.25)	(5.85)	(6.08)
Net	(0.25)	0.61	0.99	1.10

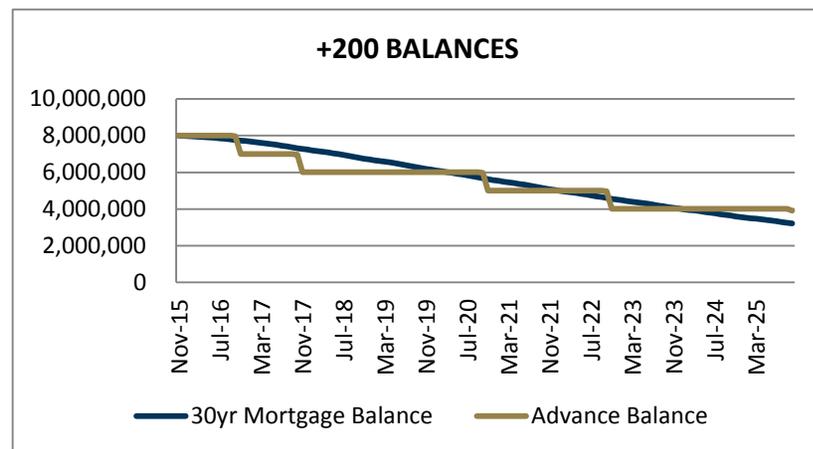
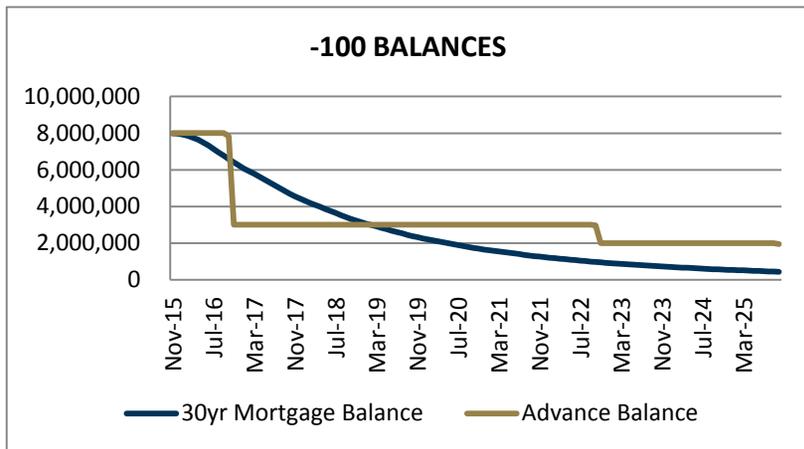
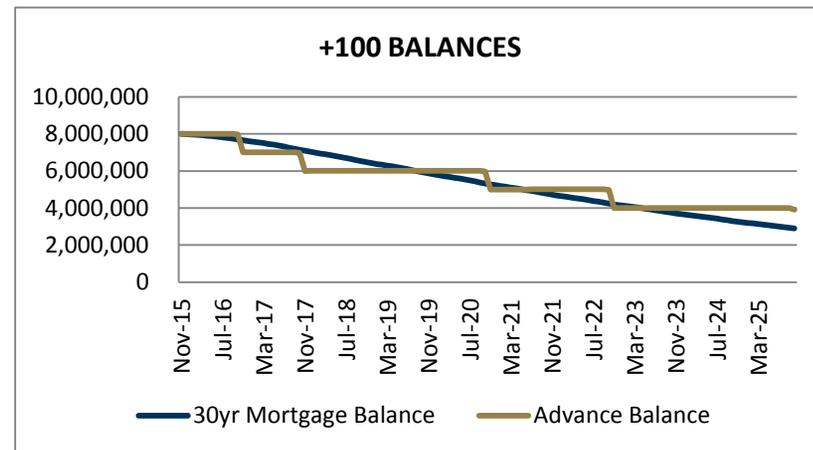
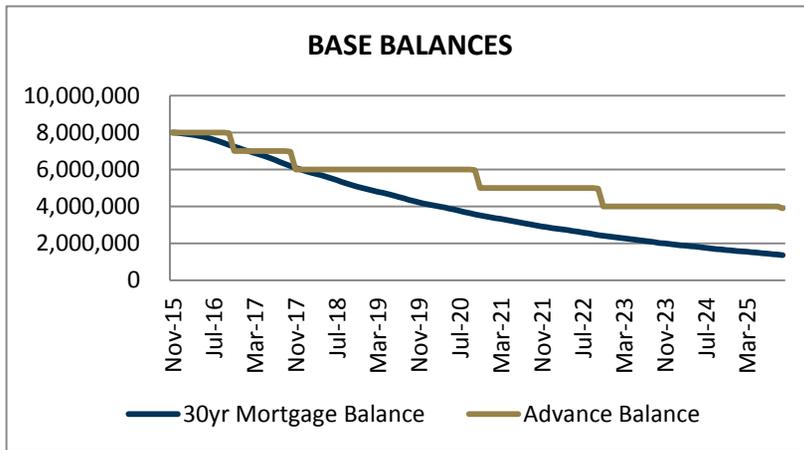


NET INCOME					
5 yr Horizon	Year 1	Year 2	Year 3	Year 4	Year 5
Base	150,185	144,922	145,062	147,874	149,474
-100	142,439	227,476	234,884	235,341	235,633
100	150,915	139,345	133,973	141,207	148,286
200	151,473	132,699	120,772	131,670	143,768

Copyright © 2014 FHLBank Topeka. All rights reserved. This brochure is provided as general product information and is intended for educational purposes only. FHLBank's products and services are governed by various agreements between FHLBank and its customers as well as certain FHLBank policies and applicable regulations. In the event of any inconsistency between these materials and such agreements, policies and regulations, the agreements, policies and regulations shall be controlling. FHLBank does not, through its employees, agents or financial models, provide investment advice. It is the reader's responsibility to evaluate the risks and merits of any funding strategy or business proposal.

LOAN POOL AND FUNDING CASH FLOW

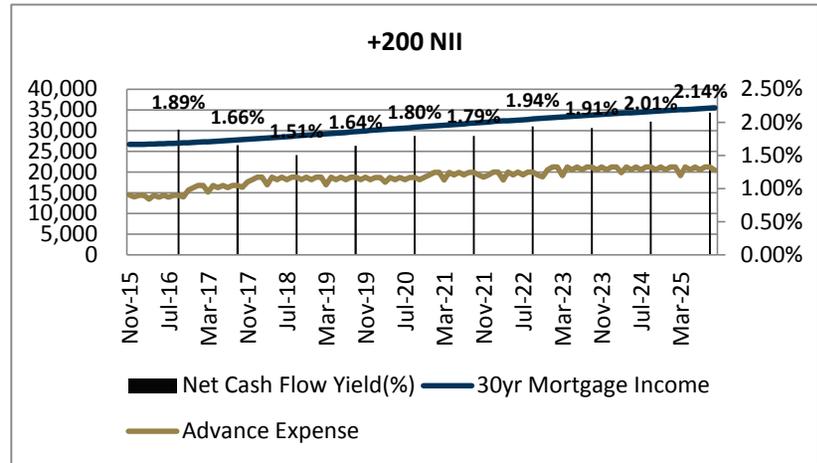
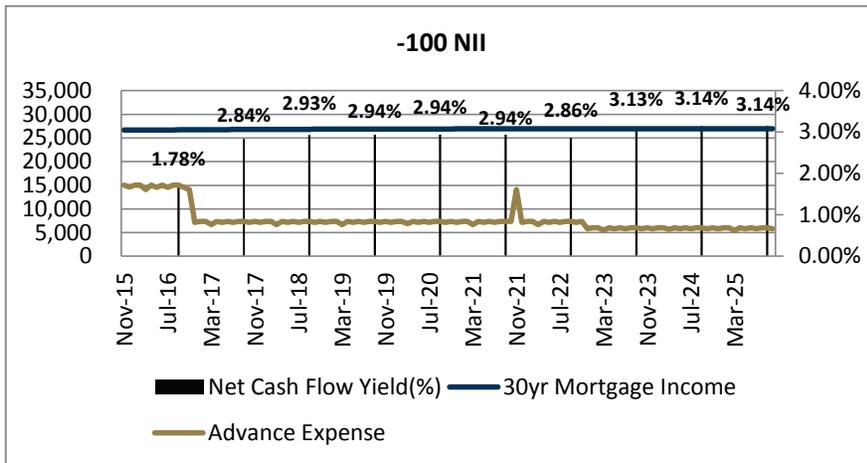
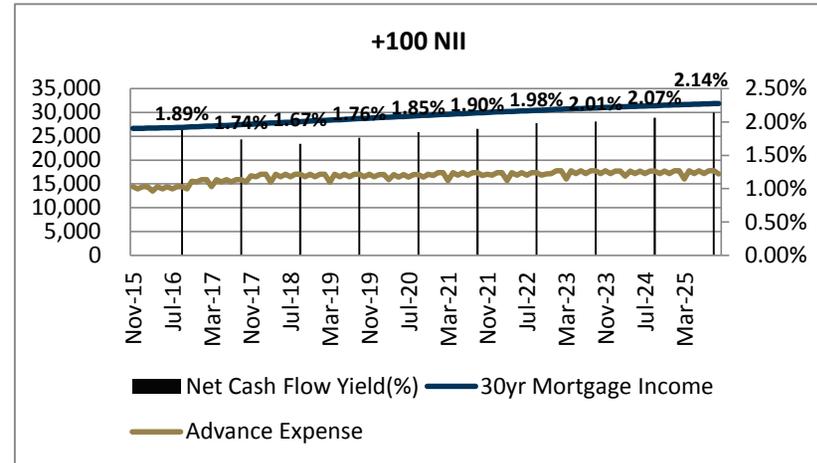
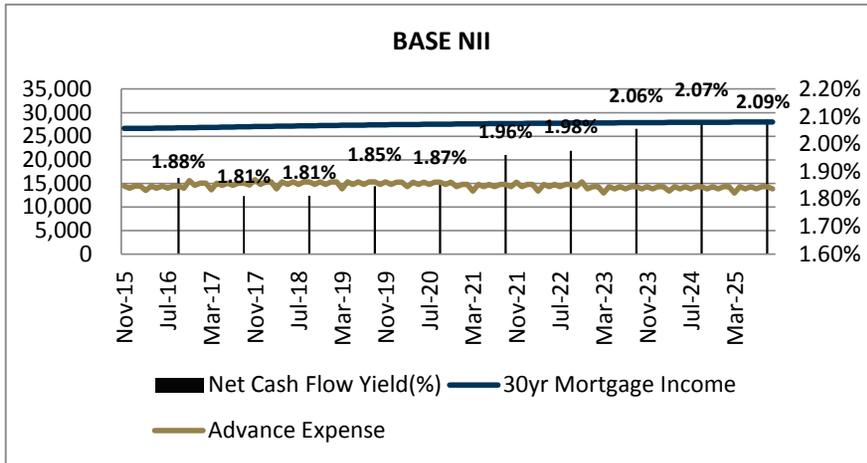
Asset Term: 30 years



10/02/2015

SPREAD AND NET INTEREST INCOME ANALYSIS

Asset Term: 30 years



10/02/2015